FORM D

SEC Mall Processing Section

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

JUN 252008

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR**

143	8725
OMB	APPROVAL

OMB Number: 3235-0076

Expires: Junel 30, 2008

Estimated average burden

SEC USE ONLY

Prefix

hours per response16.00

UNIFORM LIMITED OFFERING EXEMPTION	DATE RECEIVED
Name of Offering (check if this is an amendment and name has changed, and indicate change.) Tenant in Common Interests in Copperfield Apartments	
Filing Under (Check box(es) that apply):	☑ ULOE
Type of Filing: ☐ New Filing ☐ Amendment	
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Cottonwood Copperfield S, LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code) 6350 South 3000 East, Suite 510, Salt Lake City, UT 84121 Telephone N (801) 278-07	
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Umbt
Brief Description of Business: Real Estate Investment Company	
Type of Business Organization corporation business trust limited partnership, already formed business trust limited partnership, to be formed	imited liability company
Actual or Estimated Date of Incorporation or Organization: Month Year	istimate DOCESSED 1

GENERAL INSTRUCTIONS

Jurisdiction of Incorporation or Organization:

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), U.S.C. 77d(6).

(Enter two-letter U.S. Postal Service abbreviation for State:

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CN for Canada; FN for other foreign jurisdiction)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

	1		A. BASIC !	IDENTIFICATION DA	TA	
2.	Enter the informat	ion requested for the	following:			
	Each promote	er of the issuer, if the	ssuer has been organized	within the past five year	s;	
	 Each benefici issuer; 	ial owner having the	power to vote or dispose.	, or direct the vote or dis	sposition of, 10%	6 or more of a class of equity securities of the
	Each executive	ve officer and director	of corporate issuers and	of corporate general and	managing partne	ers of partnership issuers; and
	• Each general	and managing partner	of partnership issuers.			
Che	ck Box(es) that App	ly: 🔀 Promoter	☑ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
	Name (Last name f tonwood Capital H					
		Address (Number and Suite 510, Salt Lake	Street, City, State, Zip Co City, UT 84121	ode)		
Che	eck Box(es) that App	oly: 🛛 Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
	Name (Last name f tonwood Capital Ir					
		Address (Number and Suite 510, Salt Lake	Street, City, State, Zip Co City, UT 84121	ode)		
Che	eck Box(es) that App	oly: Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
	Name (Last name f tonwood Copperfic					
		Address (Number and Suite 510, Salt Lake	Street, City, State, Zip Co City, UT 8412121	ode)		
Che	eck Box(es) that App	ly: 🛛 Promoter	☑ Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner
	Name (Last name f	irst, if individual)				
		Address (Number and Suite 510, Salt Lake	Street, City, State, Zip Co City, UT 8412121	ode)	•	
Che	ck Box(es) that App	ly: 🛛 Promoter	Beneficial Owner	⊠ Executive Officer	Director	☐ General and/or Managing Partner
	Name (Last name fristensen, Chad	irst, if individual)				
		Address (Number and Suite 510, Salt Lake	Street, City, State, Zip Co City, UT 84121	ode)		
Che	ck Box(es) that App	ly: 🛛 Promoter	Beneficial Owner	■ Executive Officer	Director	General and/or Managing Partner
	Name (Last name fi agusa, Joseph	irst, if individual)				
		Address (Number and Suite 510, Salt Lake	Street, City, State, Zip Co City, UT 84121	ode)		
Che	ck Box(es) that App	ly: 🛛 Promoter	⊠ Beneficial Owner	■ Executive Officer	Director	General and/or Managing Partner
	Name (Last name fi	irst, if individual)				
		Address (Number and Suite 510, Salt Lake	Street, City, State, Zip Co City, UT 84121	ode)		
		(Use	olank sheet, or copy and u	ise additional copies of th	nis sheet, as nece	essary)

	B. INFORMATION ABOUT OFFERING										
1,	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	Yes	No								
	Answer also in Appendix, Column 2, if filing under ULOE.										
2.	Yes No										
3.	Does the offering permit joint ownership of a single unit?	Yes ⊠	No								
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.	:									
	l Name (Last name first, if individual) chard Securities										
	siness or Residence Address (Number and Street, City, State, Zip Code) W. Civic Center Drive, #104, Salt Lake City, UT 84070	•	-								
Nan	me of Associated Broker or Dealer										
Stat	tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States).	⊠ AII	States**								
	IL IN IA KS KY LA ME MD MA MI MN I MT NE NV NH NJ NM NY NC ND OH OK	HI MS OR WY	ID MO PA PR								
Full	Name (Last name first, if individual)										
Bus	siness or Residence Address (Number and Street, City, State, Zip Code)										
Nan	me of Associated Broker or Dealer										
Stat	tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States).		States								
	IL IN IA KS KY LA ME MD MA MI MN I MT NE NV NH X NJ NM NY NC ND OH OK (HI MS OR WY	ID MO PA PR								
Full	l Name (Last name first, if individual)										
Bus	siness or Residence Address (Number and Street, City, State, Zip Code)										
Nan	me of Associated Broker or Dealer										
Stat	tes in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States).	☐ Ali	States								
	IL IN IA KS KY LA ME MD MA MI MN I MT NE NV NH NJ NM NY NC ND OH OK X I	MS OR WY	MO PA PR								

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

* Lesser amounts may be accepted in the Issuer's sole discretion.

** All states for which they are Registered/Licensed.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero". If the transaction is an exchange offering, check this box 🔲 and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Offering Price Already Sold Type of Security Debt _____ Equity ☐ Common ☐ Preferred Convertible Securities (including warrants) Partnership Interests Other (Specify Tenant in Common Interests) \$<u>7,815,000</u> Total \$<u>7,815,000</u> Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number of Purchases Investors Accredited Investors Non-accredited Investors..... Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of Offering Security Sold Rule 505 Regulation A Rule 504 Total..... Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees..... Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales commissions (specify finders' fees separately) Other Expenses (identify) All expenses to be paid by issuer

Total

	C. OFFERING I	PRICE, NUMBER O	F INVESTORS, EX	PENSES AND USE	OF PRO	OCEEDS		
	b. Enter the difference between the agg expenses furnished in response to Part C issuer."	- Question 4.a. This	difference is the "adj	usted gross proceed	s to the			\$ <u>7,815,000</u>
5.	Indicate below the amount of the adjusted purposes shown. If the amount for any p of the estimate. The total of the payment response to Part C- Question 4.b above.	ourpose is not known,	furnish an estimate a	nd check the box to	the left			
						Payments Officers Directors, Affiliate	&	Payments To
	Calculation and Alexander							Others
	Salaries and fees					\$		
	Purchase of real estate							
	Purchase, rental or leasing and insta	•				s		\$
	Construction or leasing of plant buil				📙	\$	_ □	\$
	Acquisition of other businesses (incl offering that may be used in exchan			S				
	issuer pursuant to a merger)			***************************************	🗆	\$	_ 0	\$
	Repayment of indebtedness				🗆	\$	_ □	\$
	Working capital				🔲	\$	_ □	\$
	Other (specify):				_ 🗆	\$	_ □	s
	Real Estate Investment		·		_			
	***************************************			<u> </u>	🛛	\$_7,815,0	000	\$
	Column Totals				🛛	\$ 7,815,0	000	s
	Total Payments Listed (column total	ls added)			•••		⊠ \$ <u>7</u>	<u>,815,000</u>
		D. FI	EDERAL SIGNATU	IRE				
cons	issuer has duly caused this notice to be significated an undertaking by the issuer to fished by the issuer to any non-accredited in	urnish to the U.S. Sec	curities and Exchang	e Commission, upo	is filed ur on writter	nder Rule 50 request of	5, the foll its staff,	lowing signature the information
	er (Print or Type) onwood Copperfield S, LLC	Signature	8	Date		-08		
	e of Signer (Print or Type) iel W. Shaeffer	Title of Signer (I CEO of sole me	Print or Type) mber of sole member	r of issuer				
	•							
			ATTENTION —	·				
	Intentional misstateme	ents or omissions of fa		criminal violation	s. (See 18	3 U.S.C. 100	1.)	

1.	Is any party described in 17 CFR 230.26.	2 presently subject to any of the	disqualification provis	ions of such rule?	Yes	No ⊠
		See Appendix, Column 5, f	or state response.			
2.	The undersigned issuer hereby undertake 239.500) at such times as required by sta	•	rator of any state in w	rhich this notice is filed a notice	on Form	D (17 CFR
3.	The undersigned issuer hereby undertal offerees.	tes to furnish to the state admi	inistrators, upon writt	ten request, information furnis	hed by t	he issuer to
4.	The undersigned issuer represents that th Exemption (ULOE) of the state in which burden of establishing that these condition	h this notice is filed and under				•
	er has read this notification and knows the d person.	contents to be true and has du	ly caused this notice	to be signed on its behalf by	the under	rsigned duly
	rint or Type) ood Copperfield S, LLC	Signature	_	Date 6 -19-08		
Name (P	rint or Type)	Title (Print or Type)				

CEO of sole member of sole member of issuer

E. STATE SIGNATURE

Instruction:

Daniel W. Shaeffer

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

. , .				APP	ENDIX				5
1	Intend to non-a investor	2 I to sell accredited s in State I tem 1)	Type of security and aggregate offering price offered in State (Part C – Item 1)		4 Type of Investor and amount purchased in State (Part C- Item 2)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL								<u>.</u>	
AK									
AZ									ļ
AR									
CA									
со									
CT									
DE									
DC									
FL									
GA									
н									
ID									
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IN									
ΙA									
KS									
KY									
LA									
ME									
MD									
МА									
МІ									
MN									
MS									

				APP	ENDIX				5
I	Intend to non-a investor	1 to sell accredited is in State — Item 1)	Type of security and aggregate offering price offered in State (Part C – Item 1)		Type of Investor and amount purchased in State (Part C- Item 2)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МО				:					
MT									
NE									
NV									
NH									
NJ									
NM									
NY									
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ОН									
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OR	•								:
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TN									
TX									
UT									
VT									
VA									
WA									
wv									
WI									

				APP	ENDIX				
1	to non-a	2 d to sell accredited rs in State - Item 1)	Type of security and aggregate offering price offered in State (Part C - Item 1)		4 Type of Investor and amount purchased in State (Part C- Item 2)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY PR									

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